

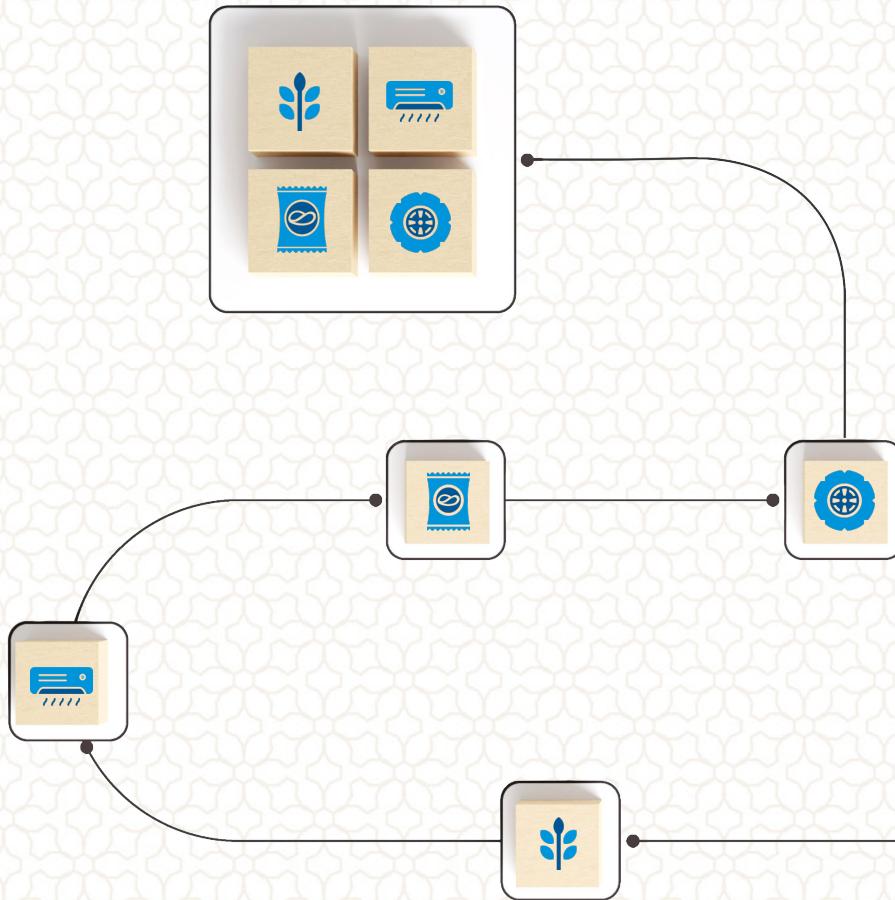


We always find a better way

# SRF

## An Overview

WE ALWAYS FIND A BETTER WAY



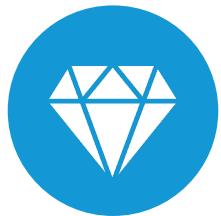
# What's Inside



**Who we are...**



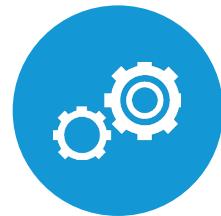
**Our Journey & Legacy**



**Our Values**



**Aspirations 2030**



**Our Businesses**



**Research and Development**



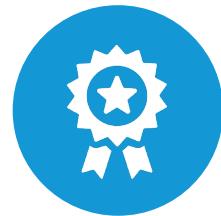
**Our Presence**



**Financial Snapshot**



**Commitment to Community**



**Our Accolades**



# Who we are..

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# A Snapshot



**9,000+** Global Workforce



**16** Manufacturing Facilities



Operations in **5** Countries\*



**₹ 14,693** Cr Revenue\*\*



**₹ 2,970** Cr EBIDTA\*\*



**₹ 1,251** Cr PAT\*\*



Exports to **100+** Countries

\*India, Dubai, Thailand, South Africa and Hungary

\*\*FY 25



# We are a Multi-Business Chemicals Conglomerate



# Our Business Verticals



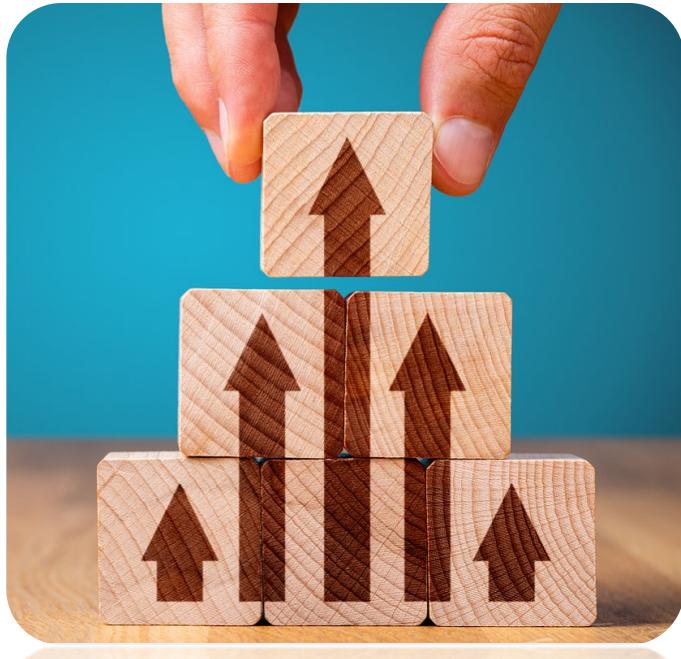
# Our Ranking

## GLOBAL RANKING

-  **#1** Difluoro & Trifluoro Alkyl Intermediates
-  **#2** Conveyor Belting Fabrics
-  **#5** Nylon 6 Tyre Cord Fabric

## INDIAN RANKING

-  **#1** • Specialty Chemicals • Refrigerants  
• Tyre Cord • Belting Fabrics • Coated Fabrics
-  **#2** • Performance Films & Foil • Laminated Fabrics



# Leading the way...

## ONLY COMPANY IN INDIA MANUFACTURING



F 134a and F 32 refrigerants using  
in-house technology



Dymel® F 134a/P, our propellant for  
asthma inhalers



Polyester Tyre Cord Fabrics



## We are also known as



A Business with roots dating back **two centuries**



The founders of **Lady Shri Ram College for Women**



The founders of **The Shri Ram Schools** Delhi NCR



The winner of the **Deming** prize for two Businesses, namely Tyre Cord and Chemicals

# Industries we serve...



Automotive



Pharmaceuticals



Air-conditioning



Agrochemicals



Mining



FMCG



Manufacturing



Chemicals



Food & Agro



Refrigeration



Technical Textiles



Advertising



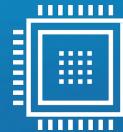
Renewable Energy



Lifestyle & Décor



Events & Exhibitions



Electronics

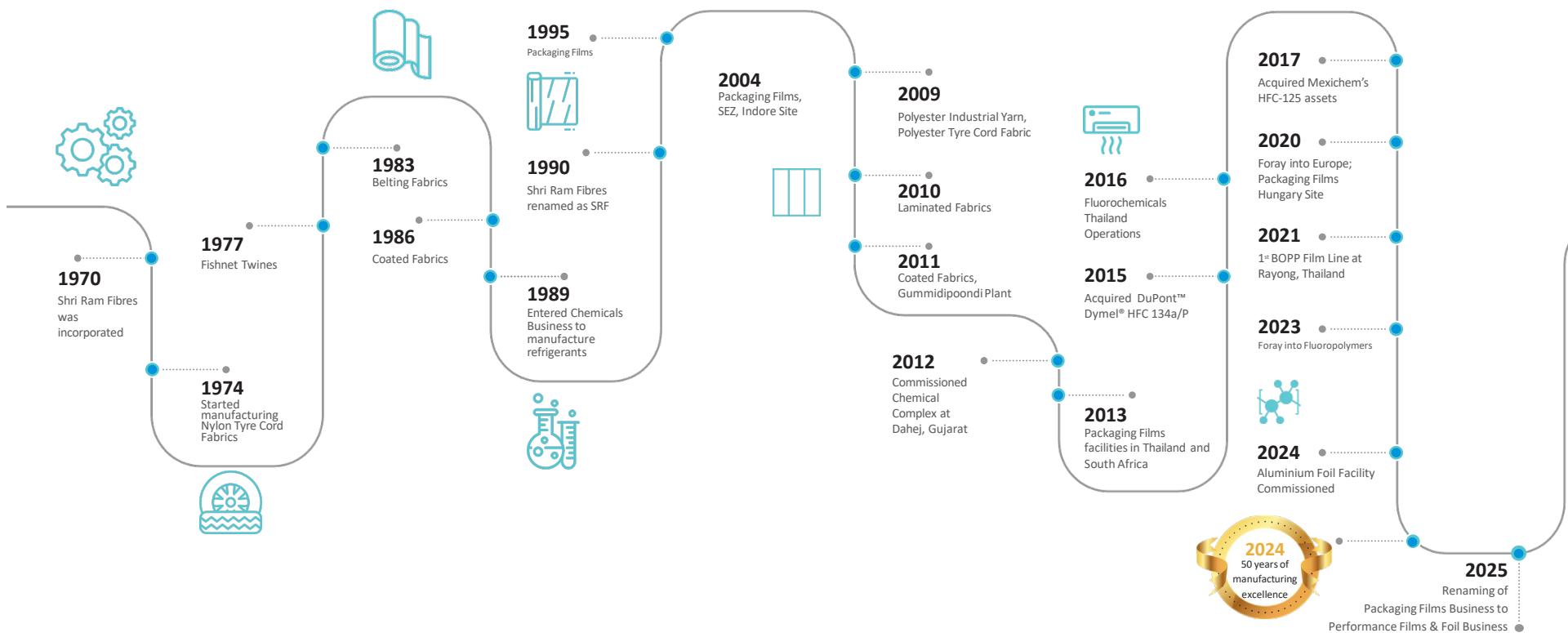


# Our Journey & Legacy

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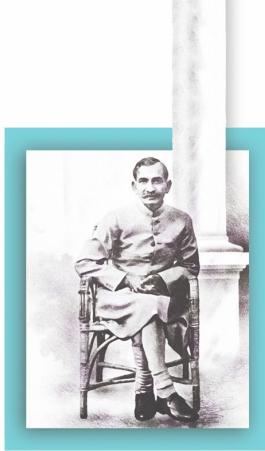
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# SRF's Journey



# Our Legacy

Sir Shri Ram



Founder, The Shri Ram Group  
April 27, 1884 – Jan 11, 1963

1889

**The Beginning of the DCM Group**  
Delhi Cloth & General Mills Ltd.  
later known as DCM, was set up in Delhi

## Evolution of the Shri Ram Group

DCM under the leadership of Sir Shri Ram transformed into an industrial empire manufacturing a vast variety of goods like – textiles, sugar, chemicals, vanaspati, pottery, fans, sewing machines, electric motors, and capacitors.

## Our Glorious Journey Started In 1889

1909 – Sir Shri Ram joined DCM Ltd.

1920s – Sir Shri Ram was elected the Vice-Chairman of the Delhi Municipal Committee, the highest any Indian could reach in those days



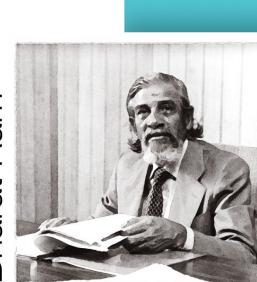
1930 – Sir Shri Ram was one of the first Indians to become the President of FICCI

1941 – Sir Shri Ram was knighted

1944-45 – Sir Shri Ram was one of the seven architects of the Bombay Plan which was set up to advise the future Indian Government on its Industrial Policy

1957 – Pt. Nehru invited Sir Shri Ram to become the Chairman of the public sector, Sindri Fertilizers and Chemicals and turn it around with his astute business acumen

Dr. Bharat Ram



Founder Chairman, SRF  
October 15, 1914 – Jul 11, 2007

1958 – Chairman of DCM

1965 – President of FICCI



1967 – Chairman of Indian Airlines

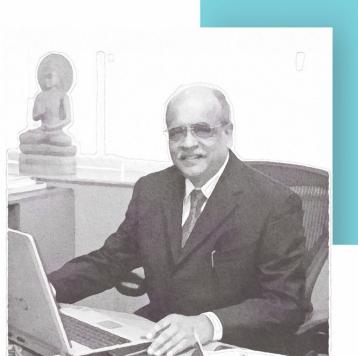
1969 – First Asian President of International Chamber of Commerce



1972 – Awarded Padma Bhushan by the Indian Government

# Our Legacy

## Mr. Arun Bharat Ram



Managing Director  
SRF Limited, Since 1975

2000-01 – President of CII

2004 – Took over as Chairman & MD of SRF Limited and turned it into a leading, diversified chemicals conglomerate

2006 – Jamsetji TATA Award for Quality



2007 – Chairman, Lady Shri Ram College for Women

2008 – Conferred the Officer's Cross of the Order of Merit by the Federal Government of Germany



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2012 – Chairman, The Shri Ram Schools, Delhi NCR

2017 – Indian Chemical Council (ICC) Lifetime Achievement Award

2019 – EY Entrepreneur of the Year India Award in the Manufacturing category

Much before the Government of India mandated CSR spend, Mr. Arun Bharat Ram has been instrumental in driving community engagement initiatives in the areas of education, vocational skills & livelihood programs and natural resource management.



## Education

1926 – Sir Shri Ram set up the Shri Ram College of Commerce in New Delhi



1956 – Sir Shri Ram established the Lady Shri Ram College in New Delhi



1988 – Padma Shri Mrs. Manju Bharat Ram set up The Shri Ram Schools in New Delhi and Gurugram

## Art & Culture



The Shri Ram family set up The Shri Ram Centre for Arts & Culture and the Shriram Bhartiya Kala Kendra, New Delhi

## Sports



1945 – DCM Football Tournament started in Delhi, the first tournament in the country which invited foreign club teams to participate along with the Indian teams

1975 – SRF Golf Matchplay - The oldest professional tournament on the Indian golf circuit played till 2011

## Concern for Employees

Sir Shri Ram was one of the pioneers in the establishment of the concept of provident fund, bonus, free housing & schooling for children of employees

Sir Shri Ram encouraged workers to buy DCM shares. By 1923, a quarter of DCM was owned by its employees



Sir Shri Ram started workers' and officers' participation on the board in DCM in 1938

SRF is one of the first companies in India to adopt a death & disability policy

# SRF's Leadership



**Ashish Bharat Ram**  
Chairman & Managing Director



**Kartik Bharat Ram**  
Joint Managing Director



**Prashant Yadav**  
President & CEO –  
Fluorochemicals Business &  
Technical Textiles Business



**Anurag Jain**  
President & CEO – Specialty  
Chemicals Business &  
Chemicals Technology Group



**Prashant Mehra**  
President & CEO – Performance  
Films & Foil Business, Coated &  
Laminated Fabrics Business



**Rahul Jain**  
President & CFO



**Geeta Jadhav**  
President & CHRO



**Sanjay Rao**  
President & CIO



# Our Values

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## Our Values



Our values guide the way we work with our business partners, within our communities, and with each other.



# Aspirations 2030

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We will continuously strive to be known  
for our Aspirations 2030





# Our Businesses

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# Fluorochemicals Business



A Global Scale Fully Integrated HFC Player



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# Fluorochemicals - Our Offerings



## Refrigerants

### Brand: FLORON

- F 22, F 32,  
F 134a, F 125,  
F 152a
- **HFC Blends:**  
F 410A, F 404A,  
F 407C, F 467A
- F 600



## Industrial Chemicals

- Methylene Dichloride
- Carbon Tetra Chloride
- Chloroform
- Hydrofluoric Acid
- Trichloroethylene
- Perchloroethylene
- Methyl Chloride
- Anhydrous Hydrogen Chloride



## Pharma Grade

### Brand: DYMEL

F 134a/P

### Brand: FLORON

F 134a Propellant



## Fluoropolymers

### Brand: Flonio™

PTFE resin products

# Our Facilities

## BHIWADI SITE



### Plants

- Refrigerants (including HFC Blends)
- Chloromethanes

## DAHEJ SITE



### Plants

- Refrigerants (including HFC Blends)
- Dymel® 134a/P
- Chloromethanes
- Fluoropolymers



Serving Customers in more than 60 countries

# FCB Applications

Products	Applications
Refrigerants	As the cooling medium in room A/Cs, automobile A/Cs, commercial refrigeration
Metered Dose Inhaler (MDI) (F 134a/P)	As a propellant in asthma inhalers
Industrial Chemicals	<ul style="list-style-type: none"><li>As a solvent in Pharma &amp; Agro chemical industries</li><li>Feedstock for our range of refrigerants</li><li>As cleaning agent in steel industry</li></ul>
Fluoropolymers	<ul style="list-style-type: none"><li>Automotive</li><li>Chemical processing/Plant construction</li><li>Semiconductor</li></ul>
Others:	<ul style="list-style-type: none"><li>N-Butane</li><li>Cleaning Chemicals</li><li>Fuel for Butane torch</li><li>Commercial use for toilet bowl cleaning, floor &amp; glass cleaning</li></ul>

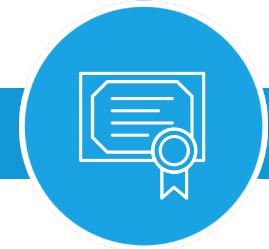


# Commitment to Environment, Safety & Quality



## Our Certifications:

- ISO 9001 : 2015
- ISO 14001 : 2015
- ISO 45001 : 2018
- ISO 14064 – Carbon foot-printing verification (1<sup>st</sup> Chemical Company in India)
- SA 8000 : 2014
- Responsible Care Logo
- Gold Medal - 2023 EcoVadis Sustainability Rating



# Specialty Chemicals Business



# Specialty Chemicals Business

Organic and  
Inorganic  
Intermediates  
for



Agrochemical  
Industry



Pharmaceutical  
Industry

- **Capability to manufacture 10 Kg to 10 MT**
  - R&D Lab
  - Kilo Lab
  - Pilot Plant



- **Flexible Manufacturing Facilities**
- **Capability to manufacture 1 MT to 250 MT**



- **Dedicated Manufacturing Facilities**
- **Capability to manufacture 250 to > 3000 MTPA**



# SCB's Unique Value Proposition



Deep Knowledge of Fluorine since  
the early 90s



Strong Differentiated Technology  
play



Contract Manufacturing with Strong  
Technology participation



Meeting Global Cost benchmarks



# Specialty Chemicals - Our Offerings

## Product / Service Category

### Intermediates for AI / API

- Intermediates for the Agrochemical industry for Herbicides, Fungicides, Insecticides, etc.
- Intermediates for the Pharmaceutical industry for Active Pharmaceutical Ingredients (APIs)



### Contract Research / Manufacturing

- Contract research and synthesis for intermediates for the Agro and Pharma innovators
- Production at commercial scale for Agro and Pharma majors



### Intermediates for Other Applications

- Specialty chemicals that find application in Material Sciences, Surface Chemistry, etc.

# Dahej Plant



**Greenfield Site: Work started in 2010**

# Bird's Eye View of our Chemicals Complex at Dahej, Gujarat



# Night View





# Research & Development

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# World-class, Accredited, R&D Lab





R&D in the field of Fluorochemicals and Specialty Chemicals

R&D facilities at Bhiwadi and Gurugram, India



480+

Patent applications filed to date



151

Patents granted globally



400+

People in R&D,  
Engineering and Scale-ups

As on March 31, 2025

# Our R&D Capabilities



- More than 125 molecules developed
- Scale-ups are carried out in the Pilot Plant
- In-house Safety studies for new molecules
- Introduction of novel technologies - Strong IP creation / protection

# SRF Performance Films & Foil Business



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# Performance Films & Foil Business (PFB)



India



South Africa



Thailand



Hungary

**Serving over 100 countries**

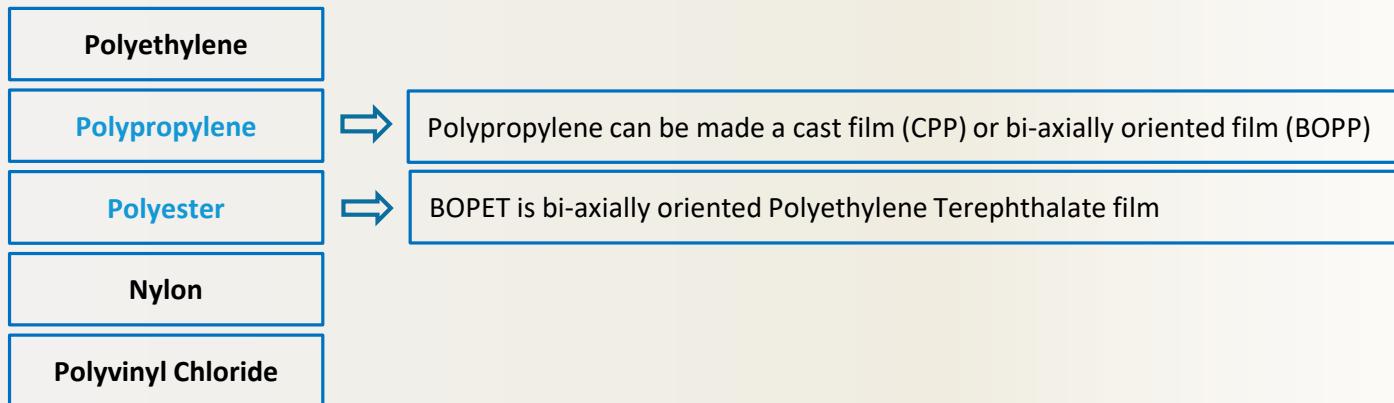
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# Classification of Plastic Films

**Plastic film** is a thin continuous polymeric material. Thicker plastic material is often called a “sheet”. These thin plastic membranes are used to separate areas or volumes, to hold items, to act as barriers, or as printable surfaces.

**Almost all plastics can be formed into a thin film. Some of the primary ones are:**



## Plastic Film Laminates

Permanently assembled material of multiple layers (by heat, pressure, adhesives), so that the composite material achieves improved strength, stability, appearance or other properties from the use of differing materials

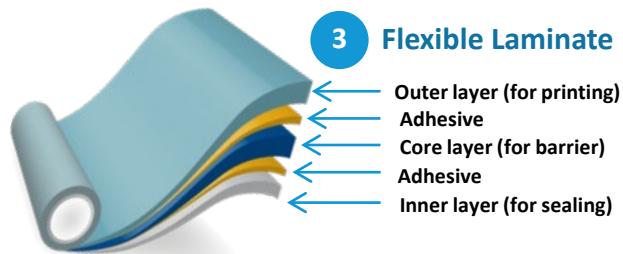
Typically, a flexible packaging **laminate** is a layered structure comprising of three different 'substrates' (plastic films)



1 Plain Film



2 Printed Film



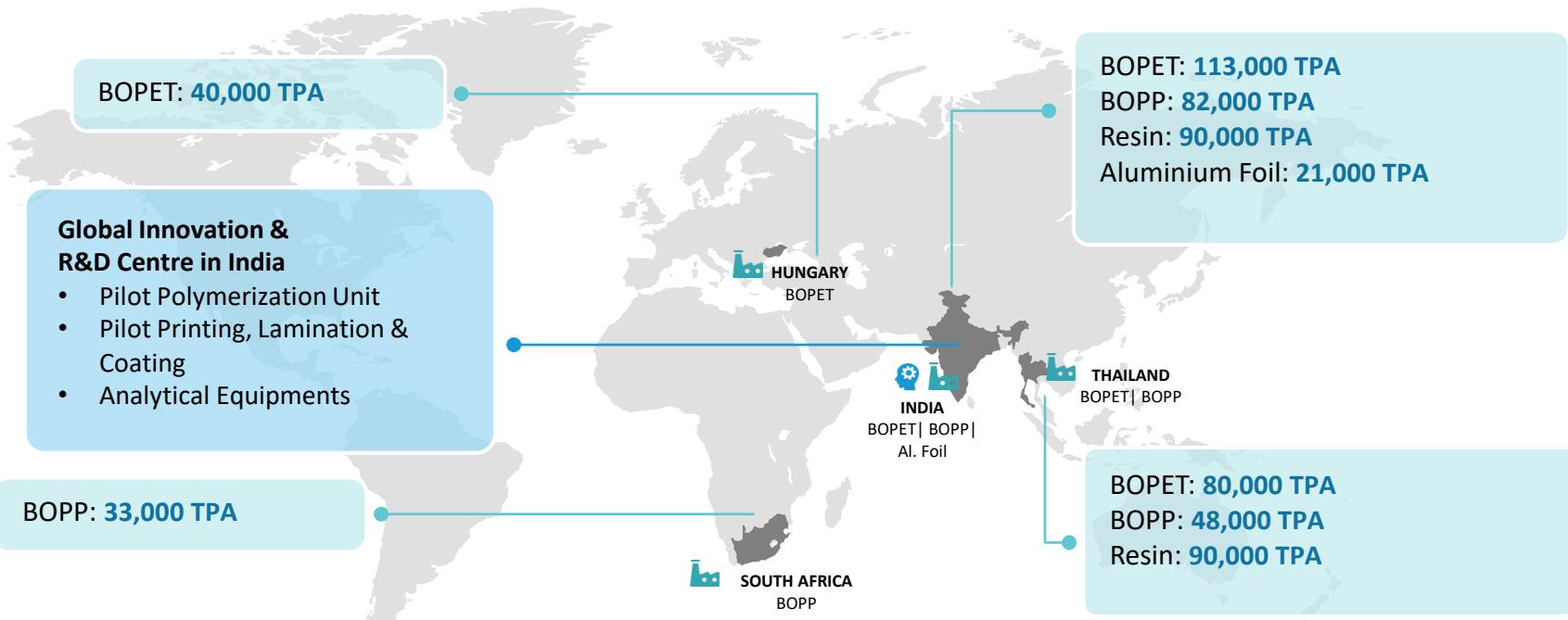
3 Flexible Laminate

- Outer layer (for printing)
- Adhesive
- Core layer (for barrier)
- Adhesive
- Inner layer (for sealing)



4 Printed Flexible Pouch

# Global Footprint



Manufacturing Capacity: 396,000 MTPA (Films) across 3 Continents with ~40% of our capacity in BOPP.  
Approx. 21,000 MTPA of Aluminium Foil.

TPA stands for Tonnes Per Annum

# Performance Films & Foil Business – Our Offerings

## BOPET Films

Brand: PETLAR

- Good thermal and mechanical properties
- High clarity and excellent gloss
- Excellent printability
- Suitable for lamination with different



## BOPP Films

Brand: OPLAR

- Excellent mechanical properties
- Excellent sealing range with strong seal strength and hot-tack properties
- Excellent Slip and Antistatic properties



## Aluminium Foil

Brand: RAFLAR

- Excellent barrier
- Excellent dead fold properties
- Excellent formability and structure stability
- Excellent heat performance



## Metallised & Polymeric Paper

Brand: PAPLAR

- Excellent printability for label stock applications
- Outstanding gloss on metallised surface
- No curling effect



# Applications



Metal Foil

Paper

Plastic Films

Jute

Woven Sacks

Mesh



Industrial

## Flexible Packaging

### Food

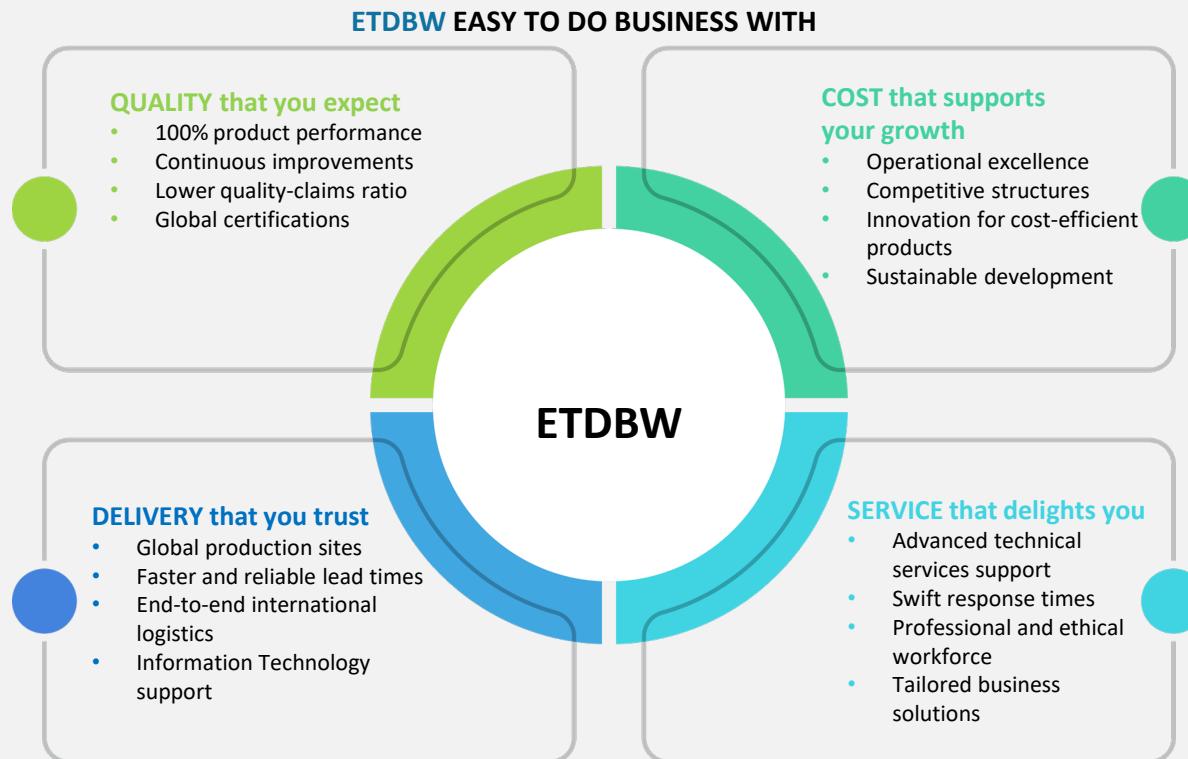
- Confectionery
- Dairy
- Bakery
- Household spices
- Ready-to-eat
- Pet food
- Tea & Coffee
- Milk Powder
- Flavored Powdered Drinks

### Non-Food

- Cardboard
- Packaging for perfumes
- Shampoos, detergents
- Insecticides & pesticides

- Hot stamping foils
- Electric cables
- Air ducting
- Thermal transfer
- Solar panels
- Electronics
- Flat screen display
- Battery separators

# PFB's Unique Value Proposition



# Certifications

- Manufacturing plants at India (SEZ and DTA 1), Thailand and SA are Five-star rated in Occupational Health and Safety by British Safety Council
- TQM Driven Robust Processes Accredited by Global Quality Standards
- Member of BOPET Films Europe and Petcore Europe
- Products fully compliant with US FDA, REACH & All major industry specifications



Five Star Occupational Health and Safety Audit 2019



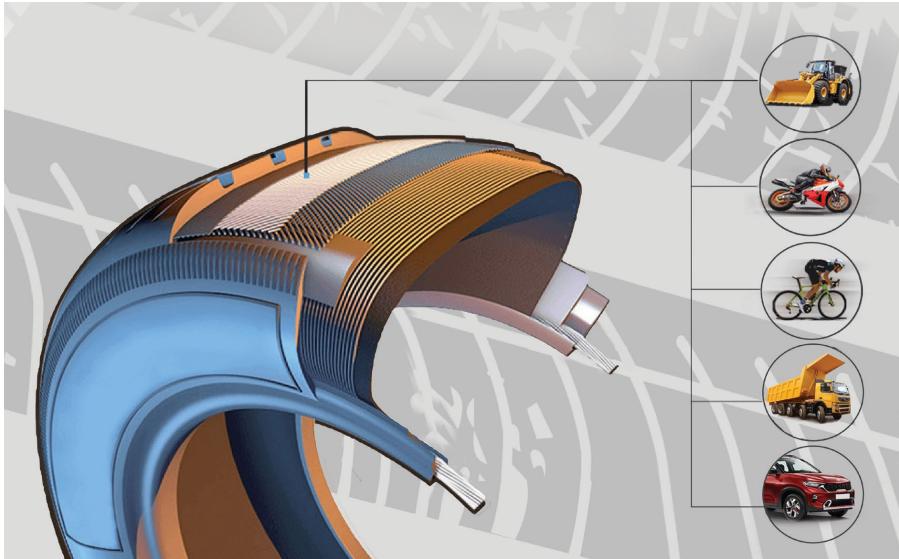
# Our R&D Capabilities

- A comprehensive NPD lab
- Offline coating facility
- Pilot polymerisation plant
- Pilot printing and lamination machine
- Skill enhancement



# Technical Textiles Business

## TYRE CORD FABRICS



## BELTING FABRICS



## INDUSTRIAL YARN

A textile product manufactured for non-aesthetic purposes. Finds application in textiles for automotive, medical textiles, geotextiles, among others.



## Tyre Cord Fabrics

- Nylon 6 and Nylon 66
- Tyre Cord Fabrics
- Polyester Tyre Cord Fabric



## Belting Fabrics



## Industrial Yarn

- Polyester/Nylon

# Product Portfolio



## Tyre Cord Fabrics

- NTCF: Tyre Reinforcements in Bias Tyres
- PTCF: Tyre Reinforcements in Radial Tyres
- N66 Cap Ply Fabrics, N6 & N66 Chafer Fabrics



## Belting Fabrics

- Textile Conveyor Belts
- Breakers for Steel Belts
- Pipe Conveyors
- High Temperature Automotive Hoses
- Rubber Sheets
- Rubber Doors
- Special Purpose Static Covers
- Solid Woven Fabric for underground mining conveyors



## Industrial Yarn (Polyester/Nylon)

- Geo Textiles
- Seat Belts
- Ropes and Cordage
- Solid Woven Fabric
- Transmission Belts
- PVC Conveyor Belts
- Hoses
- Narrow Woven Belts
- Industrial Sewing Threads
- Fishing Net

Applications

# Aerial View of Overland Conveyors – An Application of Belting Fabrics



## Other Businesses



**Coated Fabrics Business**



**Laminated Fabrics Business**

# Coated & Laminated Fabrics – Our Offerings



## Coated Fabrics

**Brands:**  
SRF TUFTOP, SRF FABAQN,  
SRF DURALITE, SRF  
DURASHIELD,  
SRF DURATUFF, SRF ECOLITE,  
SRF SAVEN

### Applications include:

- Awnings
- Tents
- Pagodas
- Customized tarpaulin
- Static covers



## Laminated Fabrics

**Brands:**  
SRF FABGLOW, SRF Hi-GLOSS,  
SRF FLEXIKAWACH, SRF Arjun

### Applications include:

- Print banners
- Hoardings
- Billboards
- Tent dome covers
- Pandal covers





# HR Practices & Policies

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# Our People



## Empowerment & Well-Being

- We practice progressive, industry best and people friendly policies



## Learning & Development

- Through our Talent Transformation Framework, we encourage people to learn, develop and discover their full potential



## People Analytics

- We have an evolved approach towards analyzing and visualizing people data and decision making



## Future-Ready

- We have a structured and tailor-made competency-based framework for managing talent identification and people development



# Our Unique Policies



**PRAISE Policy:** Ensuring fairness and transparency in our reward systems, encompassing a range of recognition avenues.

**Long Service Award Policy :** Recognizing the loyalty and longevity of our employees and their families for the support.

**Self Education Policy:** Encourages self-development, upskilling and higher education of employees by offering financial support.

**Referral Policy:** Invites and rewarding referrals from the network of our employees, thus extending SRF's talent pool.

**Sabbatical Policy:** Offering planned breaks to employees to pursue their 'other than work' passion.

**Sahyog Policy:** Providing an avenue to employees to come forth and extend financial support to their other colleagues in non-managerial positions.

**Death and Disability Policy:** Ensuring the financial well-being of the families of our deceased employees; extended to disabled employees also.

**Scholarship for Children of Employees & SC/ST Students:** Recognizing and rewarding the hard work of students of our employees.

More than **60 formalized people policies** for Officers across SRF



# Our Presence

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# Our Presence

## FLUOROCHEMICALS & SPECIALTY CHEMICALS

### 2 National Operations

1. Rajasthan, India - Bhiwadi
2. Gujarat, India - Dahej
- 1 International Operation
3. Dubai

## TECHNICAL TEXTILES

### 4 National Operations

1. Madhya Pradesh, India - Malanpur, Bhind
2. Tamil Nadu, India -
  - a. Manali
  - b. Gummidiipoondi
  - c. Viralimalai

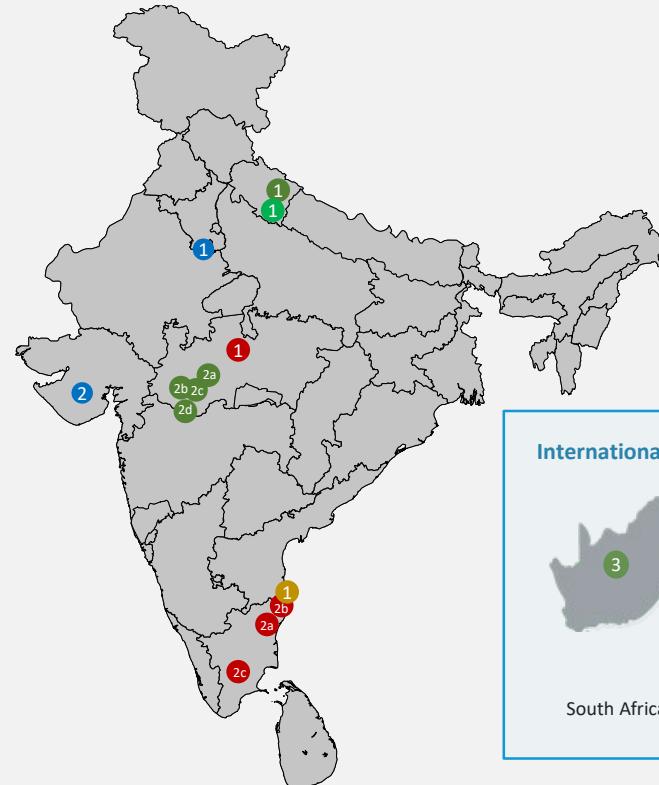
## PERFORMANCE FILMS & FOIL

### 5 National Operations

1. Uttarakhand, India - Kashipur
2. Madhya Pradesh, India -
  - a. Special Economic Zone (SEZ)
  - b. Bagdoon, Pithampur
  - c. Industrial Growth Centre, Pithampur
  - d. Jetapur

### 3 International Operations

3. KwaZulu - Natal, South Africa
4. Rayong, Thailand
5. Jaszfenyszaru, Hungary



## International Operations



South Africa



Thailand



Hungary



Dubai

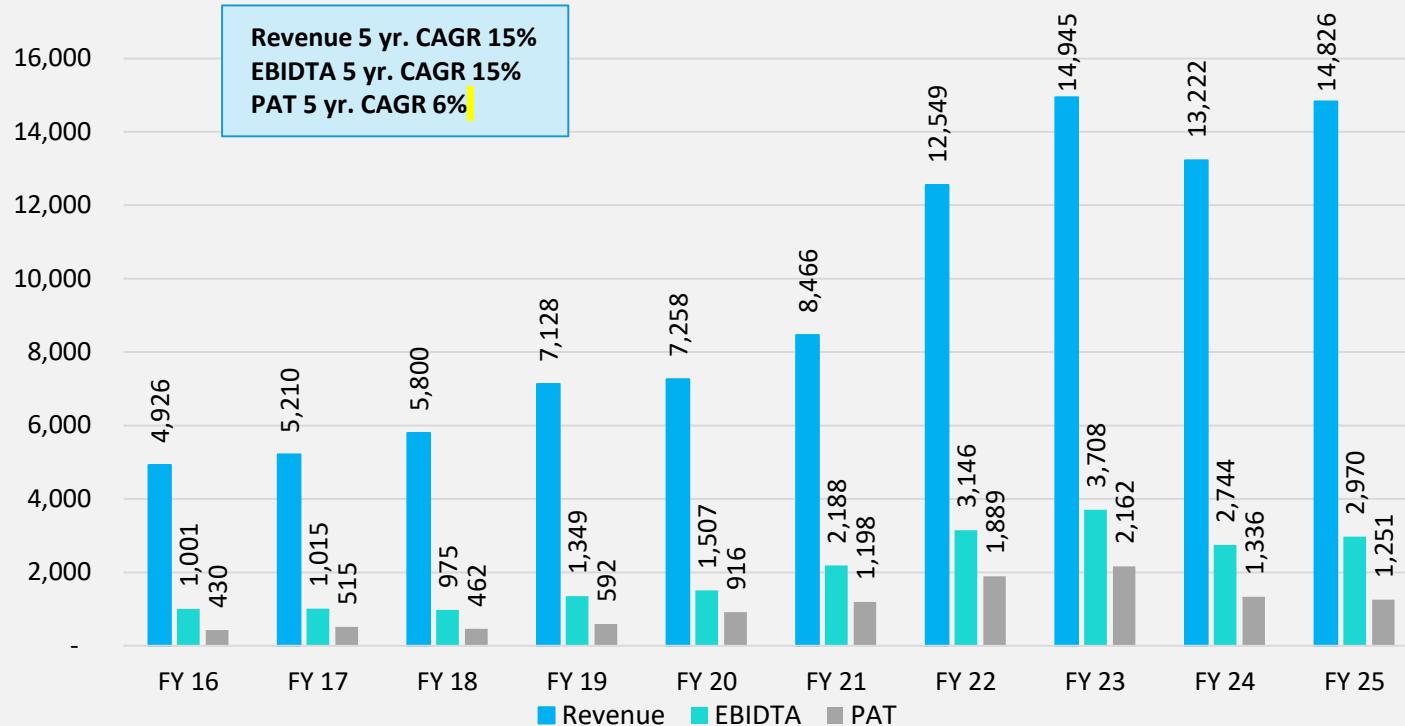


# Financial Snapshot

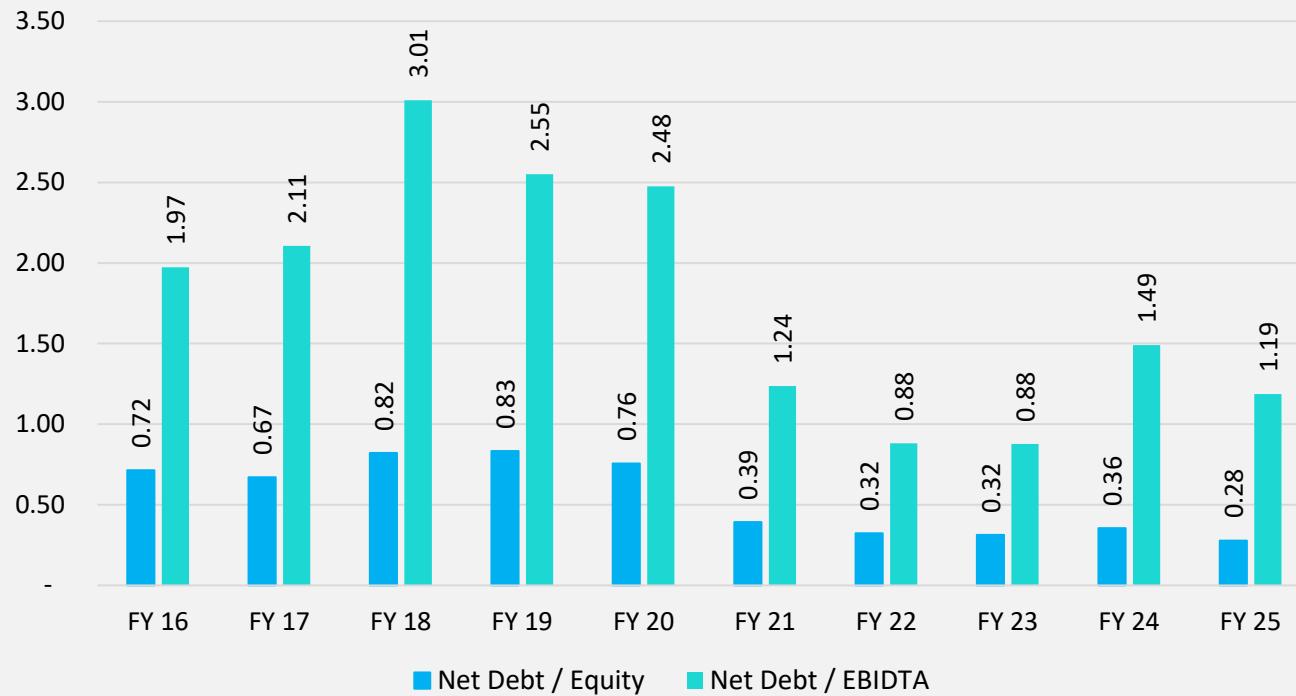
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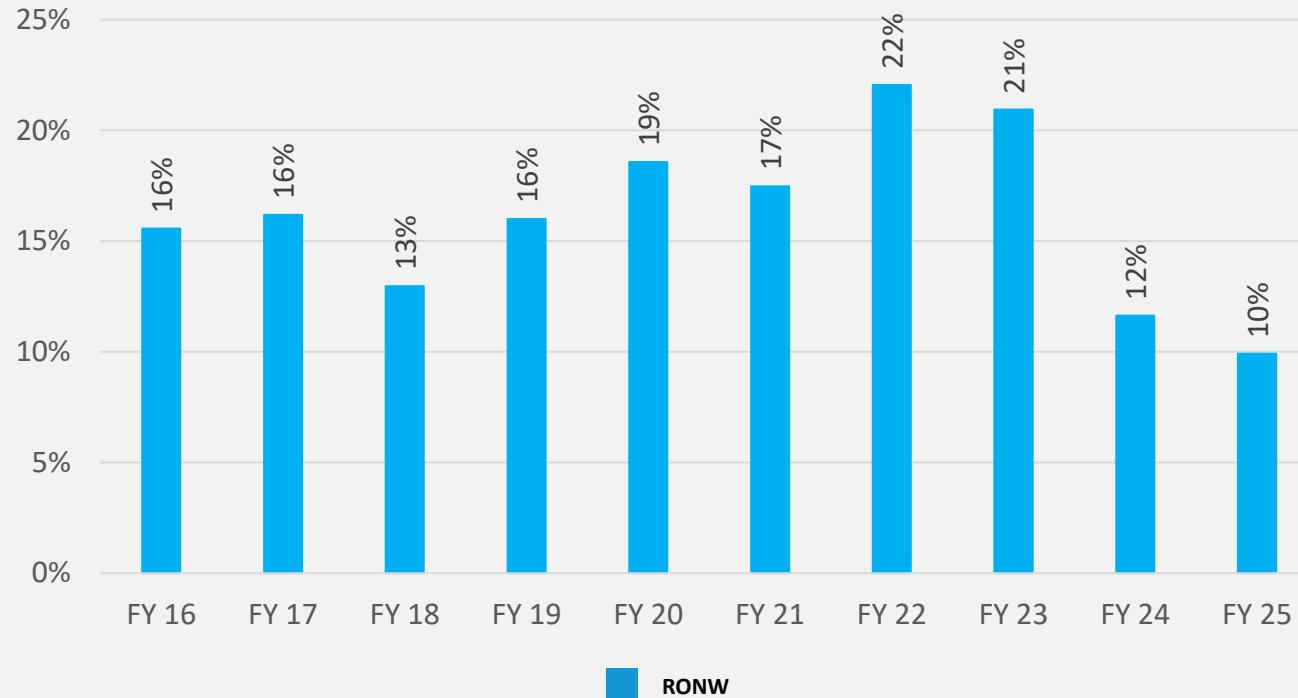
# SRF Consolidated Financials



# Consolidated Net Debt / Equity & Net Debt / EBIDTA



## Key Ratios - RONW





# Commitment to Community

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# SRF Foundation: Community Partnerships



School  
Education



Future  
Skills



Vocational  
Skills



Natural Resource  
Management



# SRF Foundation's Key Initiatives

**Model School Program**  
Infrastructural upgrades to enhance learning



**Anganwadi Development Program**  
Promoting Fun Learning



**Rural Health Program**  
Promoting a healthy future



# SRF Foundation's Key Initiatives



## Basic Electrician Training Program

Short Term Skilling Course



## Indian Art and Culture

Promoting Indian Art and Culture through Smaran, Virasat and Music In the Park



## World on Wheels

Promoting E-learning & entrepreneurship programs



# Impact of our Community Engagement Initiatives



34

## School Education Programme



**13** States & **1** UT



**493** Schools



**34** Locations



**189,976** Students\*



## Health and Hygiene



**35,000 +** Lives positively impacted



**66** Villages

\*as on 2023-24

# Impact of our Community Engagement Initiatives

## Natural Resource Management Program



**1,765**

Hectares of wasteland converted into cultivable land



**206**

Earthen Check Dams



Agro forestry on reclaimed land



Rainwater Harvesting



**8,000+**

Farmer Families



**35**

Villages



Plantation



Check Dam



**Bhiwadi**

Location

# Impact of our Community Engagement Initiatives

## Natural Resource Management Program

### Global Vikas Trust – Dhar , Madhya Pradesh



**224**  
Cumulative  
plantation Area



**122**  
Farmer Families



**42**  
Villages



**3,80,300**  
Saplings Planted

### DGC Bio - Water Treatment Plant



**179**  
Acres



Preventing **700** million liters of sewage water each year, from being directly released into the Yamuna River, thereby aiding in Government's effort of reducing water pollution



Daily treatment capacity of  
**3** million liters per day



# Our Partners



**SRF Foundation collaborates with the Government, Schools, NGOs & Corporates for greater impact**



## Other Partners:

Directorate of Elementary Education of Haryana, Maharashtra, Telangana, Rajasthan, Gujarat, Madhya Pradesh, Uttrakhand, Karnataka, Uttar Pradesh, Assam and Tamil Nadu, Sarva Shiksha Abhiyan, SCERT Haryana, Brillio Technologies, Sunrise Sports, Signify, CARE India, SMU, Roop Automotives Ltd, Indigo.



## Our Accolades

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# Accolades



**2004 & 2012**  
Deming Prize  
for the Tyre Cord &  
Chemicals Businesses  
respectively



**2011**  
Forbes 'Best Under  
a Billion List'



**2017**  
ICC (Indian Chemical  
Council) Lifetime Achievement  
Award to Chairman,  
Mr. Arun Bharat Ram



**2019**  
The Economic Times Family  
Business of the Year (Large  
Companies) Award



**2019**  
National CSR Award 2018 in the  
category – Corporate Awards  
in CSR in Challenging Circumstances –  
North by His Excellency, the President  
of India, Shri Ram Nath Kovind



**2020**  
EY Entrepreneur of the  
Year 2019 in the  
manufacturing category  
conferred on Chairman,  
Mr. Arun Bharat Ram



**2022**  
Best Family Business  
(Giga category) at the  
Moneycontrol Indian Family  
Business Awards



**2023**  
CMD, Mr. Ashish Bharat Ram  
named India's Best CEO in the  
Mid-sized Companies category  
of the Business Today-PwC  
India's Best CEOs



**2024**  
Frost & Sullivan Institute  
Enlightened Growth Leadership  
Best Practices Recognition



**2025**  
DET Hurun India  
Manufacturing Excellence  
Award

For the complete list of awards, log on to: <https://www.srf.com/about-overview/>

# Thank You

WE ALWAYS FIND A BETTER WAY