



YOUR **EASY TO DO BUSINESS WITH** PARTNER

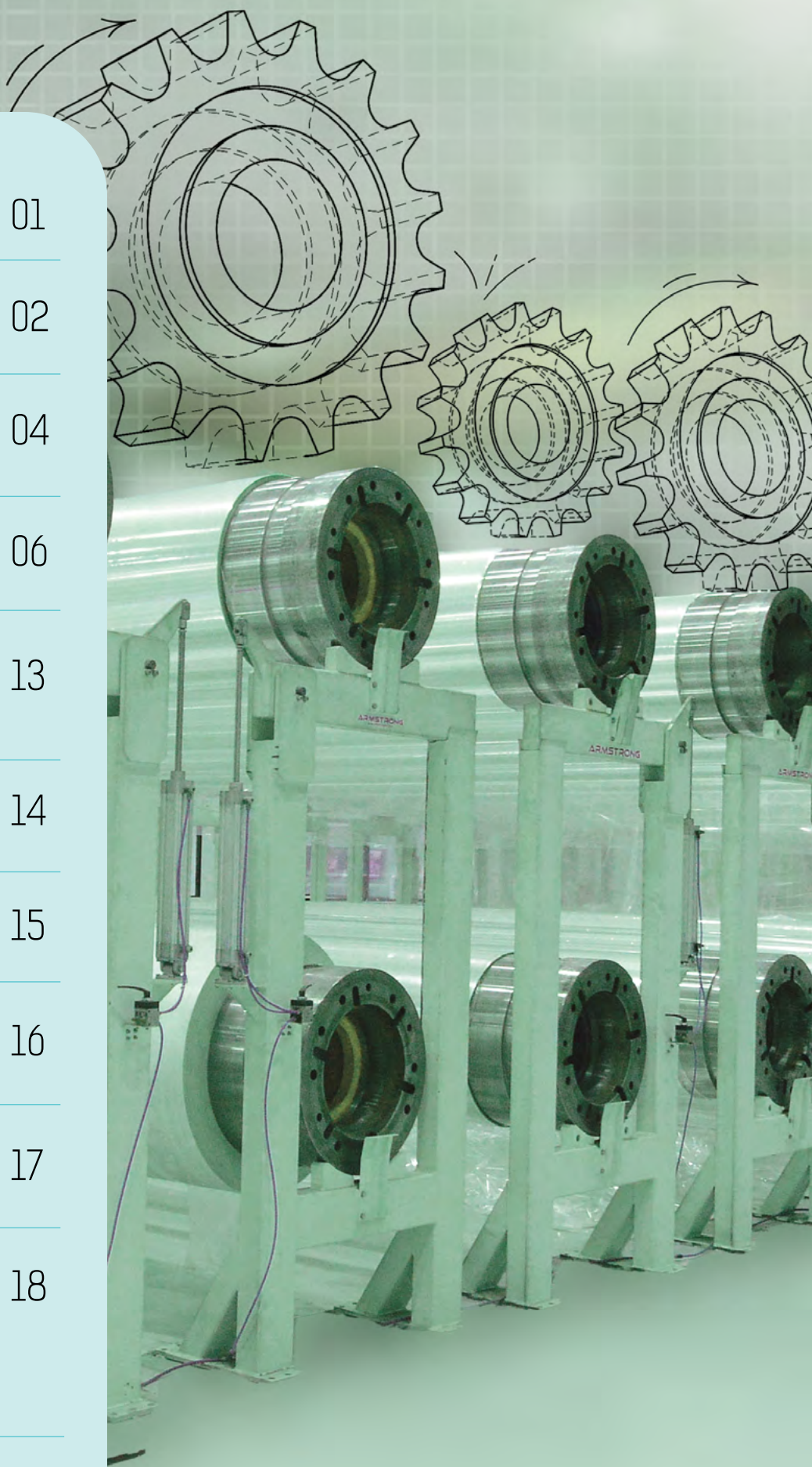
BOPET | BOPP | Aluminium Foil | CPP | *Capacitor Grade (BOPP)

*Upcoming

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To know more about us, please visit:
www.srf.com





WE ALWAYS FIND A BETTER WAY

SRF represents a heritage of business excellence and care for society. Established in 1889, SRF today is a multi-business entity engaged in manufacturing of industrial intermediates. We are a leading, professionally managed, diversified conglomerate manufacturing Packaging Films, Aluminium Foil, Technical Textiles, Fluorochemicals, Specialty Chemicals, Coated and Laminated Fabrics.

SRF AT A GLANCE

Turnover (B\$) Financial Year 2025	1.7
Manufacturing Presence Continents Countries	3 5
Manufacturing Plants Moving Closer to our Customers	16
Customer Outreach Delighted Customers in over hundred countries	100+
Team Engaged Workforce Worldwide	9,000+

PERFORMANCE FILMS & FOIL BUSINESS

We offer a spectrum of innovative and sustainable solutions in Bi-axially Oriented Polyethylene Terephthalate (BOPET) & Bi-axially Oriented Polypropylene (BOPP), *Capacitor Grade (BOPP) Films, Aluminium Foil and Metallised & Polymeric Paper for applications as diverse as food and non-food packaging, labelling, electronics, industrial and many others.

One-Stop Shop

BOPET | BOPP | Aluminium Foil | CPP |
*Capacitor Grade (BOPP) Film

Globally Local

8 Manufacturing Sites
in 4 Countries

State-of-the-art

Manufacturing Technology

Total Quality Management

SRF Management Way

Innovative

Product & Business Solutions

95+ Countries

Customer Footprint

Easy To Do Business With

Partner You Trust



235,000 MTPA
BOPET

338,000 MTPA[#]
BOPP

28,000 MTPA
Aluminium Foil

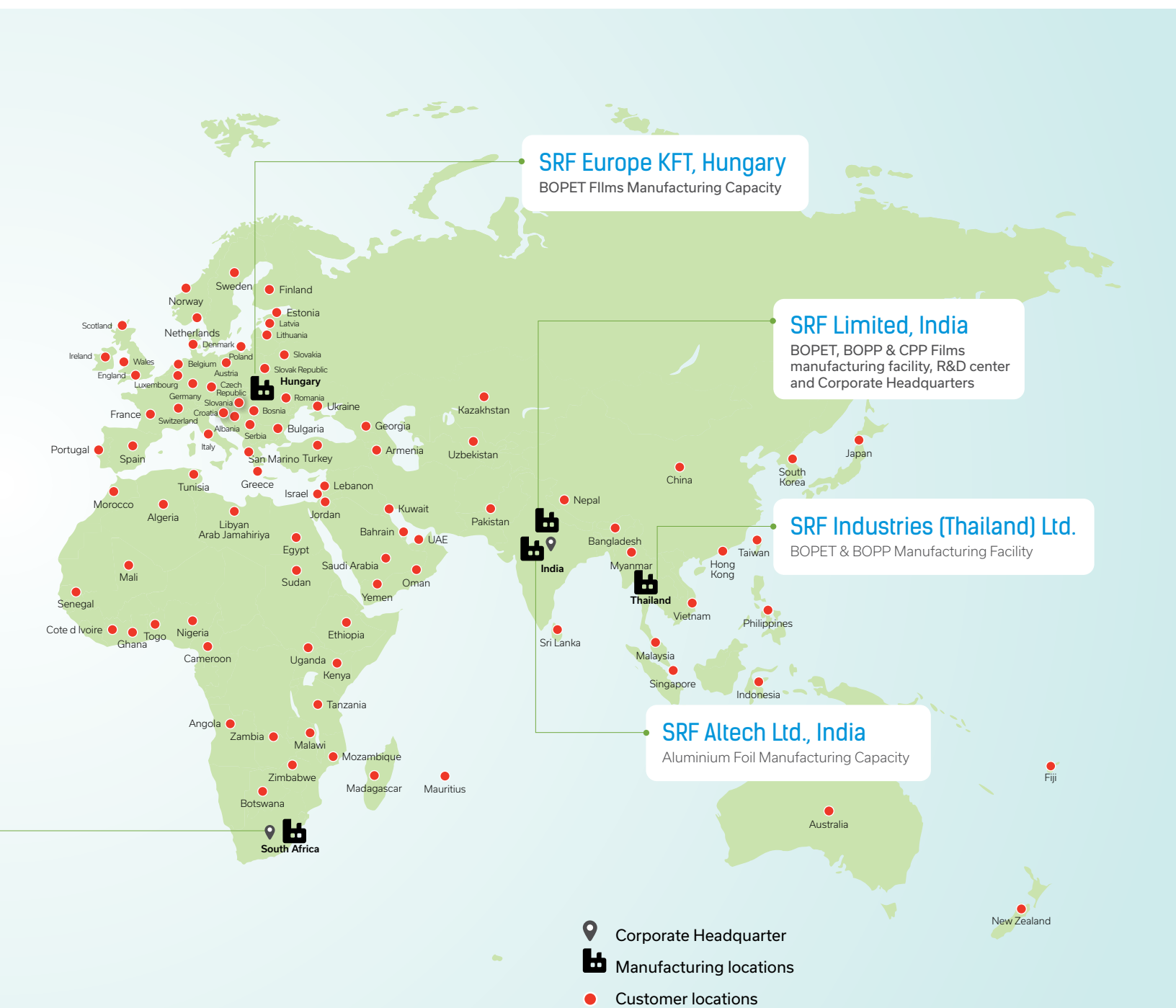
11,000 MTPA
CPP

[#] New BOPP and BOPP-BOPE Hybrid Film Lines in pipeline

MTPA: Metric Tonnes Per Annum

*Upcoming

OUR GLOBAL FOOTPRINT



18,500* MTPA
Offline Coated Capacity

156,000# MTPA
Metallisation Capacity

190,000 MTPA
PET Resin Capacity

MTPA: Metric Tonnes Per Annum *including new Offline coating machines in pipeline #including new Metallizers (with AluBond technology) in pipeline

MANUFACTURING CAPABILITIES

Asia

India

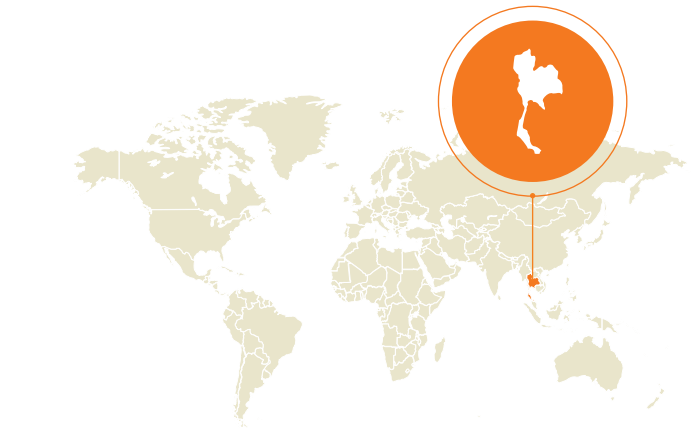


Facility	Technology Provider	Capacity (MTPA)
BOPET Film	Lindauer Dornier GmbH, Germany	113,000
BOPP Film	Brückner Group GmbH, Germany	234,500 [#]
Aluminium Foil	Achenbach, Germany	28,000
Metallised Film	Applied Materials Inc., Germany General Vacuum Equipment Ltd. (BOBST Group), UK	90,000 [#]
CPP Film	Windmoller & Holscher (W&H)	11,000
Offline Coated Film	Kusters Calico, India/Switzerland	16,500 [#]
*Capacitor Grade (BOPP) Film	Bruckner Group GmbH, Germany	4,500 MTPA

[#]BOPP and BOPP-BOPE hybrid film line in pipeline

Facility	Technology Provider	Capacity (MTPA)
PET Resin	Aquafil Engineering GmbH, Germany	90,000
Holography	Diavy S.r.l. Machine: (Diaures Group), Italy	1,000
Metallised Paper and Polymeric Paper	Lamination Machine: Nordmeccanica S.p.A., Italy Coating machine – Kohli, India Metalliser: General Vacuum, UK	5,500

Thailand



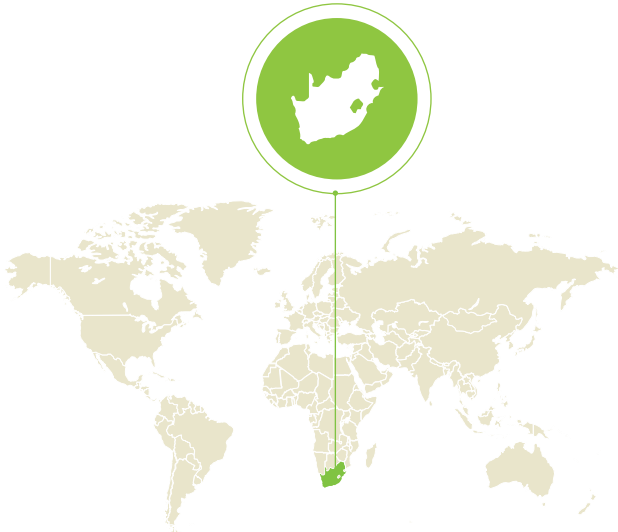
Facility	Technology Provider	Capacity (MTPA)
BOPET Film	Lindauer Dornier GmbH, Germany	80,000
BOPP Film	Brückner Group GmbH, Germany	64,000
Metallised Film	Applied Materials Inc., Germany	39,000 [#]
Offline Coated Film	Diavy S.r.l. (Diaures Group), Italy	2,000
Resin	Aquafil Engineering GmbH, Germany	100,000

MTPA: Metric Tonnes Per Annum

[#]Including new capacity in pipeline

Africa

South Africa

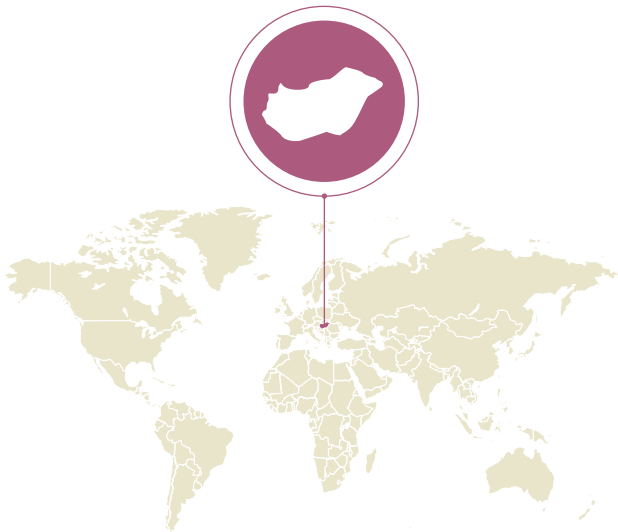


Facility	Technology Provider	Capacity (MTPA)
BOPP Film	Brückner Group GmbH, Germany	39,500
Metallised Film	Applied Materials Inc., Germany	18,000*

*including new capacity in pipeline

Europe

Hungary



Facility	Technology Provider	Capacity (MTPA)
BOPET Film	Brückner Group GmbH, Germany	42,000
Metallised Film	Applied Materials Inc., Germany	8,700

MTPA: Metric Tonnes Per Annum

ETDBW

EASY TO DO BUSINESS WITH

Our aspiration is to be easy to do business with our Partners.

This is why we have chosen the timeless foundations of **Quality, Cost, Delivery, Service, Innovation and Sustainability** as the core of our existence. To create a business-friendly experience that delightfully adapts to your global needs yet remains simple and flexible. And for this, we have built a culture that believes in creating win-win and earning your trust as a Partner.

It is what sets us apart, it is what we call **ETDBW**.



QUALITY

that you expect

- » 100% product performance
- » Continuous improvements
- » Lower quality-claims ratio
- » Global certifications

DELIVERY

that you trust

- » Global production sites
- » Faster and reliable lead times
- » End-to-end international logistics
- » Information Technology support

INNOVATION

that revolutionises future

- » Customer focussed product innovation
- » Balance progress with accountability
- » Collaborating for innovation
- » Embracing futuristic technology

COST

that supports your growth

- » Operational excellence
- » Competitive cost structures
- » Innovation for cost-efficient products & processes

SERVICE

that delights you

- » Advanced technical services support
- » Swift response times
- » Professional and ethical workforce
- » Tailored business solutions

SUSTAINABILITY

as a core value

- » SRF commitment to People and Planet
- » Sustainable products & processes
- » Ethical & responsible sourcing
- » Nurturing communities around us



●●●●● QUALITY

Quality is paramount when it comes to Flexible Packaging. We use advanced technology and equipment to ensure our substrates are of the highest quality. Our products meet stringent international standards and undergo quality checks at each step of the manufacturing process to ensure consistent quality.

Integrating Total Quality Management approach in our operations, we, at SRF, promise to deliver the best quality products every time we serve you.





..... COST

At SRF, we understand that cost is one of the most critical factors in the Packaging industry and providing cost-effective solutions to you is our priority. With the use of latest technology and drive for operational excellence, it is our constant endeavour to produce cost-efficient products without sacrificing quality. We have a collaborative approach to propose and develop cost-effective packaging solutions. Our multi-locational presence and scale of operations support our negotiation power with upstream and ancillary service providers enabling us to offer competitive product solutions to you.





DELIVERY

SRF's multi national presence emanates from our focus of moving closer to our Customers spread in 100+ countries to service them efficiently. Our experienced Team coupled with the use of latest information technology tools, helps us to keep a 100% track of our deliveries and provide correct and timely information to our Customers. By means of warehousing, diverse delivery models and a wide network of distribution partners, we offer end-to-end logistics solutions for customised deliveries.





SERVICE

Exceptional customer service is the backbone of our Business. Our Team of experienced professionals is committed to providing personalised attention to your needs. We work closely with our Customers to understand their requirements, consult them technically and offer tailor made solutions to meet their packaging needs. Extensive global network of channel partners and representative offices ensure a 'Glocal' approach for each region.





INNOVATION

Innovation at SRF is a collaborative process for substrates that help create efficient, differentiated, convenient, safer and sustainable designs of the future. Our Customers are assisted by Teams that are always reaching out for the 'next new idea'. Our technology-driven credentials, globally harmonised quality systems and in-house resin manufacturing allows upstream modification and facilitates creating new solutions. We have dedicated R&D infrastructure, which is fully equipped to simulate Customer processes on pilot scale and helps crash concept-to-market cycle times.





SUSTAINABILITY

Being a responsible business, sustainability defines the way we create and protect value for our stakeholders. We are committed to enriching the quality of life of those, whose lives we touch through our wide range of products and services. We follow a three-pronged approach focussed on "Reduce", "Re-use", and "Recycle". Under these, we are offering multiple product solutions to the market such as Film with Post Consumer Recyclates, down-gauged films, recyclable solutions under mono-family structures to name a few. We are helping the industry contribute towards the attainment of a 'circular economy'. We have committed sizeable investment for usage of green energy at multiple locations to reduce our carbon-footprint.

RECYCLE

SEPARATE WASTE MATERIALS
COMPOST
<
<
CHOOSE RECYCLABLE!



REUSE

USE THINGS MORE THAN ONCE
REPAIR
>
>
REGIFT!

REDUCE

AVOID WASTE!
>
>
BUY LESS
CONSERVE WATER



BEYOND BUSINESS

At SRF, we believe that it is essential for companies to have a purpose, more engaging than profits and that purpose should be intrinsic to the fabric of the organisation. Building on this belief, SRF Foundation formerly known as the Society for Education and Welfare Development, was set up in the year 1982 as the Corporate Social Responsibility (CSR) arm of SRF Limited.

Drawing inspiration from its founders, Late Sir Shri Ram and Late Dr. Bharat Ram, who believed in contributing to society through education, SRF Foundation is dedicated to the transformation of education in the country. Currently, the SRF Foundation champions the cause of quality education in India and runs one of the largest community programs in and around SRF's manufacturing plant locations as well as in other parts of the country in partnership with like-minded organisations, imparting education and vocational training programs to underprivileged children and youth by improving both hard and soft infrastructure facilities in Government schools, promoting computer-aided learning, and through the digital inclusion of communities. At all our overseas locations, we empower our employees to get involved in their local communities and coordinate volunteer activities at schools in the vicinity of our operations.

SRF Foundation also works in the areas of preventive healthcare, natural resource management and affirmative action on a sustainable basis.





PETLAR (BOPET Film)

PETLAR represents our journey from a small supplier in 1994 to a globally recognised partner of preference today. It brings together state-of-the-art film stretching & surface modification technologies with our unprecedented depth of technical expertise in manufacturing films from **08 to 188 Microns**.

A diverse range of products including chemical, metallised, holographic and specialty grades such as Alox and offline coated films are available under the ambit of the BOPET films brand, PETLAR™.

MANUFACTURING LOCATIONS: India, Thailand, Hungary

Complying with Global Food-contact and quality certifications, PETLAR offers various features like

- » Good thermal and mechanical properties
- » High clarity and excellent gloss
- » Excellent printability
- » Suitable for lamination with different substrates
- » Smooth running on printing machines
- » Customized and precise performance
- » Aesthetically enhanced surface

PETLAR range of products are collated in below categories

Printing +

A wide range of transparent BOPET films for different printing system and process conditions.

Performance +

Functionally enhanced films for extra edge and precise performance.

Protection +

A complete solutions portfolio of barrier films.

Premium +

Aesthetically enhanced films to enable differentiated and visually stunning shelf impact.

Industrial +

Special films for various industrial applications.

Please refer to catalogue of PETLAR range of products for more details





OPLAR (BOPP Film)

OPLAR brings an exciting range of BOPP films from 08 to 75 Microns for our Customers. Within a short span of 10 years, OPLAR has become a preferred choice for Customers across various geographies.

The brand OPLAR™ includes various grades of BOPP films including non-sealable, sealable, metallised, matte finish, pearlescent white, and a range of Alox and offline coated films.

MANUFACTURING LOCATIONS: India, Thailand & South Africa

Complying with Global Food-contact and quality certifications, OPLAR offers various features like

- » Excellent mechanical properties
- » Excellent sealing range with strong seal strength and hot-tack properties
- » Excellent Slip and Antistatic properties
- » Enhance metal adhesion, treatment retention and excellent barrier
- » Smooth running on printing machines with excellent printing
- » Customised and precise performance
- » Excellent flatness and stiffness

OPLAR range of products are collated in below categories

PrintLam +

A wide range of sealable & non-sealable products for packaging, lamination and converting applications.

Functional +

Functionally enhanced film range for extra edge and precise performance.

Barrier +

A complete solutions portfolio of barrier films.

Aesthetic +

Aesthetically enhanced films to enable differentiated and visually stunning shelf impact.

Industrial +

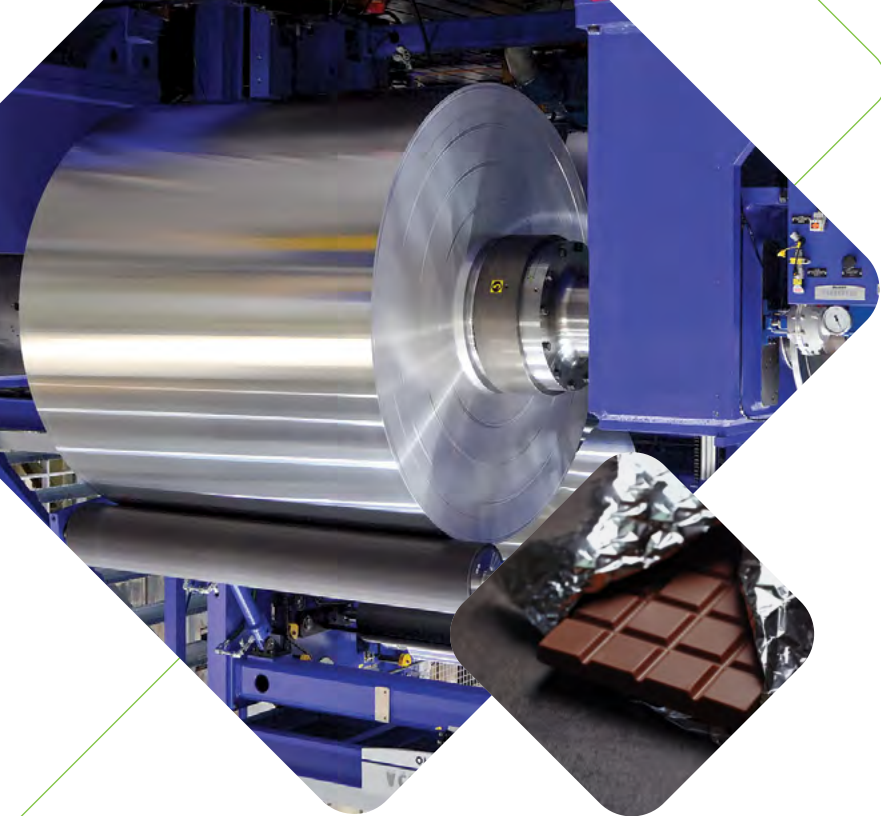
Special films for various industrial applications.

Label +

Special range of wrap around and pressure sensitive labels.

Please refer to catalogue of OPLAR range of products for more details





RAFLAR (Aluminium Foil)

RAFLAR is the latest addition to our product offering making us a One-Stop Shop for our Customers. Equipped with state-of-the-art machinery, we offer globally benchmarked aluminium foil ranging from 5.5 Microns to 140+ Microns to our Business Partners.

MANUFACTURING LOCATION: India

Complying with Global Food-contact and quality certifications, RAFLAR range of products offers various features like

- » Excellent barrier
- » Excellent dead fold properties
- » Excellent formability and structure stability
- » Enhance hygiene, safety and product security
- » Excellent heat performance
- » Customised and precise performance

RAFLAR range of products are collated in below categories

Converting +

A wide selection of thicknesses for FMCG and pharmaceutical applications.

Pharma +

Range of products complying with all regulatory norms for various pharmaceutical packaging applications.

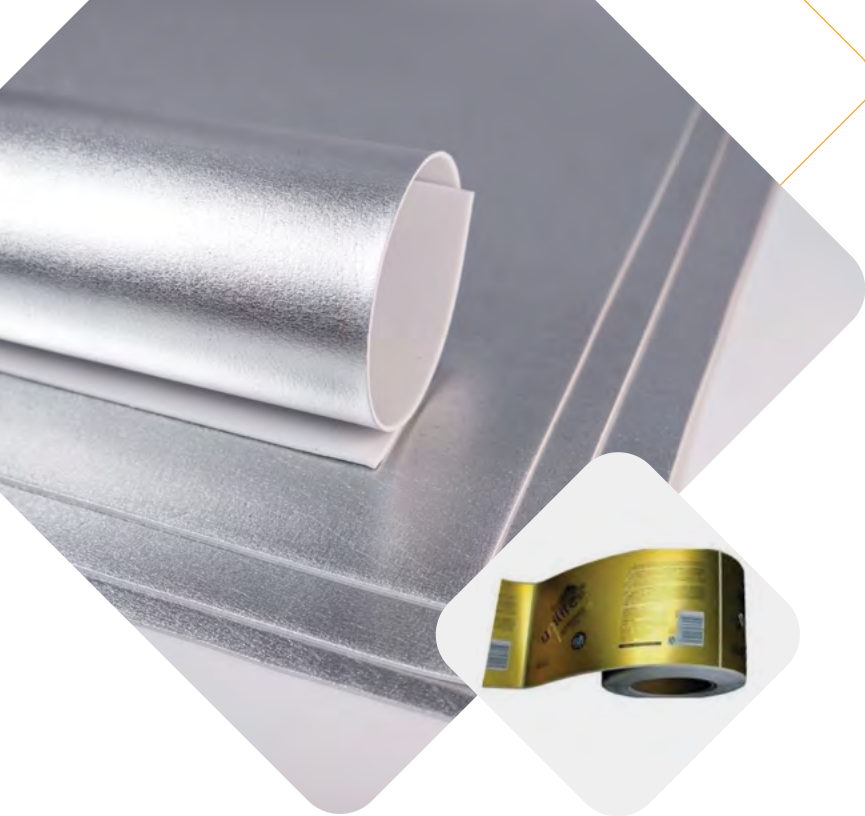
Consumer +

A wide range of products for household and HORECA¹ segment.

Please refer to catalogue of RAFLAR range of products for more details



¹ Hospitality, restaurants & cafe



PAPLAR (Metallised & Polymeric Paper)

With PAPLAR, we offer diversified and innovative solutions in metallised and polymeric paper. It is available in metallised and non-tearable forms in various grammages and thicknesses.

Developed and manufactured at our state-of-the-art facility in India, PAPLAR range of products have made strong connect with Customers within a very short span of time.

MANUFACTURING LOCATION: India

PAPLAR range of products offer various features like

- » Excellent printability for label stock applications
- » Outstanding gloss on metallised surface
- » No curling effect
- » Non-tearable and water resistant
- » Excellent resistance to oils and chemical

PAPLAR range of products are collated in below categories

DMP+

Direct metallised paper available in various grammages on different base papers.

TMP+

Transfer metallised paper range offers excellent gloss and is available in grammages up to 80 gsm on different base papers. Available in metallised & holographic version.

PP+

Polymeric paper is non-tearable substrate with excellent printing surface for offset and digital printing for various applications.

Please refer to catalogue of PAPLAR range of products for more details _____



AWARDS AND RECOGNITIONS



INTERNATIONAL ACADEMY FOR QUALITY

SRF's Packaging Films Business
- QSA Award in 2021 and 2022



BEST UNDER A BILLION COMPANY

by Forbes Asia to SRF in 2011



EPCES EXPORT AWARD

by Export Promotion Council of India for 11 consecutive years to Packaging Films Business



THE ECONOMIC TIMES

Family Business of the Year (Large Companies) Award 2019



FORTUNE INDIA

Employer of the Future 2022



MONEYCONTROL INDIAN FAMILY BUSINESS AWARDS

Best Family Business 2022 (Giga category)



AIMA MANAGING INDIA AWARD 2024

Emerging Business Leader of the Year presented to Mr. Ashish Bharat Ram

CERTIFICATIONS



NOTES

NOTES



Corporate Office

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Tel: +91-124-4354400 | Fax: +91-124-4354500
Web: www.srf.com

Manufacturing Locations

INDIA

SRF Limited

Unit 1: Rampura, Ramnagar Road,
Kashipur - 244 713, Uttarakhand
Unit 2: Special Economic Zone,
Pithampur - 454 775, Madhya Pradesh
Unit 3: Industrial Area, Bagdoon,
Pithampur - 454 775, Madhya Pradesh
Unit 4: Industrial Growth Centre,
Pithampur - 454 775, Madhya Pradesh

SRF Altech Limited

Unit 5: Jetapur-Palasia Industrial Area,
Jetapur - 454 552, Madhya Pradesh

THAILAND

SRF Industries (Thailand) Limited

D-20, Hemraj Eastern Seaboard Industrial
Estate, Amphur Pluakdaeng, Rayong - 21140

SOUTH AFRICA

SRF Flexipak (South Africa) (Pty) Limited

5 Eddie Hagan Drive, Cato Ridge 3680,
KwaZulu-Natal, Durban

HUNGARY

SRF Europe Kft.

SRF Ut 1, Jászfényszaru-5126, Hungary

<https://www.linkedin.com/company/srf-limited/>

<https://twitter.com/srflimited>

<https://www.facebook.com/srflimited/>

<https://www.instagram.com/srflimited/>

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